To

The General Manager - DCS
Listing Operations – Corporate Service Department
BSE Limited

Date: September 11, 2026

Scrip Code: 530907

Sub: Intimation under Regulation 92 of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations") – Publication of Newspaper Advertisement in respect of certain matters relating to the Rights Issue of Equity Shares of S.I. Capital & Financial Services Limited (the "Company").

Dear Sir/ Madam,

In relation to the Rights Issue and in furtherance of our letters dated July 21, 2026 and July 24, 2026, we hereby enclose copies of the newspaper advertisements published by the Company today, i.e., September 11, 2026, in respect of the matters specified under sub-regulation (1) of Regulation 92 of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, including, inter alia, details of the subscription, basis of allotment and date of credit of Equity Shares pursuant to the Rights Issue.

The aforesaid advertisement has been published in the following newspapers:

1. Financial Express (English national daily newspaper with wide circulation);
2. Jansatta (Hindi national daily newspaper with wide circulation);
3. The Hindu (Tamil language daily newspaper with wide circulation, Tamil being the regional language where our Registered Office is situated).

The above information is also available on the company's website: www.sicapital.co.in

We request you to kindly take the above information on record and oblige.

Thank you.

For **S.I.Capital & Financial Services Limited**

SUJITH K RAVINDRANATH
Digitally signed by SUJITH K RAVINDRANATH
Date: 2026.09.11 10:37:54 +05'30'

Sujith K Ravindranath
Company Secretary and Compliance Officer

This is an advertisement for information purposes only and not for publication or distribution or release outside India and is not an offer Document or announcement.

Si Capital & Financial Services Limited
Let's talk Forex
Where Forex standards are set, not Just met

S.I. CAPITAL & FINANCIAL SERVICES LIMITED

Our Company was originally incorporated as "S.I. Capital & Financial Services Limited" on November 8, 1994, as a Public Limited Company under the Companies Act, 1956, pursuant to a Certificate of Incorporation issued by the Registrar of Companies, Tamil Nadu, (the "ROC"). bearing Registration No. 040490. On March 05, 1998, the RBI granted a certificate of registration bearing registration no. 07.00078 to our Company, for the registration of our Company as a non-deposit accepting non-banking financial company under Section 45IA of the Reserve Bank of India Act, 1934. Subsequently, the registered office of the company the company was shifted from the jurisdiction of RoC-Chennai, Chennai to jurisdiction of RoC-Coimbatore vide certification of registration of the order of Regional Director confirming the transfer of registered office within the same state dated December 13, 2022. For more information about our Company, please see "General Information" beginning on page 40.

Corporate Identity Number: L67190TZ1994PLC040490
Registered Office: No.28, Second Floor, New Scheme Road, Pollachi, Coimbatore, Pollachi, Tamil Nadu, India, 642001;
Corporate Office: Second Floor, Pallithamam Building, Sree Vadakkumnathan Shopping Complex, Karunakaran Nambiar Road, North Bus Stand, Thrissur, Kerala-680020;
Telephone: 04259-233304/05, +91 6238812108 | E-mail id: **info@sicapital.co.in**
Website: **www.sicapital.co.in; Contact Person:** Mr. Sujith K Ravindranath, Company Secretary & Compliance Officer

PROMOTERS OF OUR COMPANY

SHAREWEALTH SECURITIES LIMITED

ISSUE OF UP TO 75,75,000 FULLY PAID UP EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH OF OUR COMPANY (THE "RIGHTS EQUITY SHARES") FOR CASH AT A PRICE OF ₹10 PER RIGHTS EQUITY SHARE ("ISSUE PRICE") AGGREGATING UP TO ₹ 757.50 LAKHS ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 3 (THREE) RIGHTS EQUITY SHARE FOR EVERY 2 (TWO) FULLY PAID-UP EQUITY SHARES OF ₹ 10 EACH OF OUR COMPANY (THE "EQUITY SHARES") HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON JULY 31, 2026 ("RECORD DATE") (THE "ISSUE").

BASIS OF ALLOTMENT

The Board of Directors of our Company thanks all Investors for their response to the Issue, which opened for subscription on Monday, August 10, 2026 and closed on Thursday, September 3, 2026 and the last date for On Market Renunciation of Rights Entitlements was Friday, August 28, 2026. Out of the total 1186 Applications for1,41,67,362 Rights Equity Shares (including 3 Applications for 109 Rights Equity Shares were not banked), 703 Applications for 5,61,766 Rights Equity Shares were rejected due to technical reasons as disclosed in the Letter of Offer. The total number of valid Applications received were for 1,41,67,253 Rights Equity Shares. Final subscription is 179.61% after removing the rejection of Rights Equity shares under the issue. In accordance with the Letter of Offer and the Basis of Allotment finalized on 09 September 2026 in consultation with BSE Limited ("BSE"), the Designated Stock Exchange and the Registrar to the Issue,theBoard of Directors of the Company has on 09 September 2026, approved the allotment of 7575000 Rights Equity Shares to the successful Applicants. In the Issue, NILRights EquityShares have been kept in abeyance. All valid Applications after technical rejections have been considered for Allotment.

1. The total number of valid applications to be considered for allotment were as detailed below:

Applicants	Number of valid applications received	Number of Rights Equity Shares against Rights Entitlement (A)	Number of Rights Equity Shares against Additional Equity Shares Applied (B)	Total Rights Equity Shares (A+B)
Eligible Equity Shareholders	435	5384699	6185463	11570162
Renouncees	57	229493	1805832	2035325
Total	492	5614192	7991295	13605487

2. Information regarding Applications received (including ASBA applications received):

Category	Applications Received		Equity Shares Applied for			Equity Shares allotted		
	Number	%	Number	Value (Rs.)	%	Number	Value (Rs.)	%
Non Renouncees	1126	95.18%	12131928	121319280.00	85.63%	7345507	73455070.00	96.97%
Renouncees	57	4.82%	2035325	20353250.00	14.37%	229493	2294930.00	3.03%
Total	1183	100.00%	14167253	141672530.00	100.00%	7575000	75750000.00	100.00%

3. Summary of Allotment as under:

Category	Number of Rights Equity Shares Allotted - against Entitlement	Number of Rights Equity Shares Allotted - Against valid additional Rights Equity Shares	Total Rights Equity Shares Allotted	Amount Received
Eligible Shareholders	5384699	1960808	7345507	73455070
Renounces	229493	0	229493	2294930
Total Allotment	5614192	1960808	7575000	75750000

Information for Allotment/refund/rejected cases: The dispatch of Allotment Advice cum Refund Intimation to the investors, as applicable, has been completed on September 10, 2026. The instructions for unblocking of funds in case of ASBA Applications were issued to SCSBs on September 9, 2026. The listing application was executed with BSE on September 9, 2026. The credit of Rights Equity Shares to the respective demat accounts of the allottees in respect of Allotment in dematerialized form will be completedon or before September 10, 2026. For further details, see "Terms of the Issue – Allotment Advice or Refund/ Unblocking of ASBA Accounts" on page 104 of the Letter of Offer. The trading is expected to commence on or before September 11, 2026 under ISIN INE417F01017 upon receipt of trading permission. Further, in accordance with SEBI circular bearing reference - SEBI/HO/CFD/CFD-PoD-1/P/CIR/2025/31 dated March 11, 2025, the request for extinguishment of Rights Entitlements has been sent to NSDL & CDSL.

INVESTORS MAY PLEASE NOTE THAT THE RIGHTS EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGE ONLY IN THE DEMATERIALISATION FORM.

DISCLAIMER CLAUSE OF SEBI:
The Draft Letter of Offer was not required to be filed with SEBI in terms of SEBI ICDR Regulations, 2018 as the size of issue was less than ₹5,000.00 lakhs.

DISCLAIMER CLAUSE OF BSE (THE DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by BSE Limited should not, in anyway, be deemed or construed that the Letter of Offer has been cleared or approved by BSE Limited; nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The investors are advised to refer to the Letter of Offer for the full text of the Disclaimer clause of BSE as provided in "Other Regulatory and Statutory Disclosures - Disclaimer Clause of the BSE" on page 79of the Letter of Offer.

Unless otherwise specified, all capitalised terms used herein shall have the same meaning ascribed to such terms in the Letter of Offer dated July 24, 2026.

REGISTRAR TO THE ISSUE

MUFG

MUFG Intime India Private Limited (formerly Link Intime India Private Limited)
Address:C-101,1st Floor, Embassy 247, LBS Marg,Surya Nagar,
Gandhi Nagar Vikhroli (West), Mumbai – 400 083, Maharashtra, India.
Tel No.: +91 81081 14949 **Email: sicapfin.rights2026@in.mpms.mufg.com**, Website: **www.in.mpms.mufg.com**
Investor grievance ID: **sicapfin.rights2026@in.mpms.mufg.com**
Contact person:Shanti Gopalakrishnan SEBI Registration No.: **INR000004058 CIN: U67190MH1999PTC118368**

Investors may contact the Registrar or the Company Secretary and Compliance Officer for any pre-Issue or post-Issue related matter. All grievances relating to the ASBA process may be addressed to the Registrar, with a copy to the SCSBs, giving full details such as name, address of the Applicant, contact number(s), E-mail address of the sole/ first holder, folio number or demat account number, number of Rights Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSBs where the Application Form or the plain paper application, as the case may be, was submitted by the Investors along with a photocopy of the acknowledgement slip. For details on the ASBA process, see "Terms of the Issue" on page 85 of the Letter of Offer.

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES OR THE BUSINESS PROSPECTS OF THE COMPANY.

Date: 10-09-2026
Place:Pollachi

For **SI CAPITAL AND FINANCIAL SERVICES LIMITED**
Sd/-
Sujith K Ravindranath
Company Secretary and Compliance Officer

Disclaimer: Our Company has filed the letter of offer with the Stock Exchange ("BSE") and submitted with SEBI for information and dissemination. The letter of Offer is available on website of the Stock Exchange, where the Equity Shares are listed i.e. **www.bseindia.com**, on the website of the Registrar to the issue at **www.in.mpms.mufg.com** and website of the Company at **www.sicapital.co.in** Potential investors should note that the investment in equity shares involves a high degree of riskand for details relating to the same, see the section titled "Risk Factors" on page no. 20 of the Letter of Offer. This announcement has been prepared for publication in India and may not be released in the United States.

This is an advertisement for information purposes only and not for publication or distribution or release outside India and is not an offer Document or announcement.

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REGISTRAR TO THE ISSUE

MUFG

MUFG Intime India Private Limited (formerly Link Intime India Private Limited)
Address:C-101,1st Floor, Embassy 247, LBS Marg,Surya Nagar,
Gandhi Nagar Vikhroli (West), Mumbai – 400 083, Maharashtra, India.
Tel No.: +91 81081 14949 **Email: sicapfin.rights2026@in.mpms.mufg.com**, Website: **www.in.mpms.mufg.com**
Investor grievance ID: **sicapfin.rights2026@in.mpms.mufg.com**
Contact person:Shanti Gopalakrishnan SEBI Registration No.: **INR000004058 CIN: U67190MH1999PTC118368**

Investors may contact the Registrar or the Company Secretary and Compliance Officer for any pre-Issue or post-Issue related matter. All grievances relating to the ASBA process may be addressed to the Registrar, with a copy to the SCSBs, giving full details such as name, address of the Applicant, contact number(s), E-mail address of the sole/ first holder, folio number or demat account number, number of Rights Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSBs where the Application Form or the plain paper application, as the case may be, was submitted by the Investors along with a photocopy of the acknowledgement slip. For details on the ASBA process, see "Terms of the Issue" on page 85 of the Letter of Offer.

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For **SI CAPITAL AND FINANCIAL SERVICES LIMITED**
Sd/-
Sujith K Ravindranath
Company Secretary and Compliance Officer

Date: 10-09-2026
Place:Pollachi

Disclaimer: Our Company has filed the letter of offer with the Stock Exchange ("BSE") and submitted with SEBI for information and dissemination. The letter of Offer is available on website of the Stock Exchange, where the Equity Shares are listed i.e. **www.bseindia.com**, on the website of the Registrar to the issue at **www.in.mpms.mufg.com** and website of the Company at **www.sicapital.co.in** Potential investors should note that the investment in equity shares involves a high degree of riskand for details relating to the same, see the section titled "Risk Factors" on page no. 20 of the Letter of Offer. This announcement has been prepared for publication in India and may not be released in the United States.